



# Steel Exchange India Limited

Regd. Office : D.No:1-65/K/60, Plot No:60, Abhis Hiranya, 1<sup>ST</sup> Floor, Kavuri Hills, Hyderabad- 81<sup>TS</sup>.

Phone: +91-40-23403725, 23413267, 40033501

Corp. Office : Block-A, Green City Towers, Green City, Vadlapudi , Visakhapatnam-530049, A.P

Phone: +91-891-2587175, 2749215, [www.seil.co.in](http://www.seil.co.in), **E-mail** : [info@seil.co.in](mailto:info@seil.co.in)

GSTIN : 36AABCP9362L1ZX & 37AABCP9362L1ZV

CIN : L74100TG1999PLC031191

**March 25, 2026**

To  
The Manager,  
Department of Corporate Services,  
BSE Limited  
P.J. Towers, Dalal Street,  
Port, Mumbai – 400001

To  
The Manager,  
Listing Department,  
National Stock Exchange of India Limited,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai – 400051

**Scrip Code: 534748/960441**

**Scrip Code: STEELXIND**

Dear Sir/Ma'am,

**Sub:** Corrigendum to the Notice of 1<sup>st</sup> Extraordinary General Meeting (EGM) for FY 2025-26 scheduled on 30th March, 2026 - Reg,

We draw your attention to this Corrigendum, further to the Notice of 1<sup>st</sup> Extraordinary General Meeting (EGM) for FY 2025-26 of the Members of Steel Exchange India Limited ("The Company") to be held on Monday, the 30th day of March, 2026 at 11.30 a.m. IST through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM") duly Sent on March 06, 2026 to the Shareholders.

The corrigendum is being issued to inform the shareholders of the Company regarding amendments being made to Explanatory Statement pursuant to the suggestions / comments received from Stock Exchange(s).

A copy of the detailed corrigendum is being enclosed herewith. Except for the modifications set out in this Corrigendum, all other contents of the EGM Notice dated March 04, 2026 and duly Sent on March 06, 2026 to the Shareholders, shall remain unchanged.

This Corrigendum to the Notice of EGM is being sent today i.e., on March 25, 2026, electronically to those Members whose email IDs are registered with Venture Capital and Corporate Investments Private Limited ("Registrar and Transfer Agents" of the Company) or the Depositories. The Corrigendum to the Notice of the EGM shall also be made available on the Company's website at [www.seil.co.in](http://www.seil.co.in)

We request you to take the same on your records.

Thanking you,

Yours faithfully,

For **Steel Exchange India Limited**

**Raveendra Babu M**

Company Secretary & Compliance Officer

M.No: A34409

**WORKS**

**Integrated Steel Plant:** Sreerampuram, L.Kota Mandal, Vizianagaram District - 535161. Phone: +91-8966-267218, 267111



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## **CORRIGENDUM TO NOTICE OF 1ST EXTRA ORDINARY GENERAL MEETING FOR FINANCIAL YEAR 2025-2026 OF THE SHAREHOLDERS OF M/S STEEL EXCHANGE INDIA LIMITED SCHEDULED TO BE HELD ON MONDAY, 30TH MARCH 2026 AT 11.30 AM (IST).**

Steel Exchange India Limited (“the Company”) had, on March 06, 2026, dispatched the Notice of the Extra-Ordinary General Meeting (“EGM”) dated March 04, 2026 (“EGM Notice”) to the shareholders of the Company through electronic mode. The said EGM is scheduled to be held on Monday, March 30, 2026, at 11:30 A.M. (IST) through Video Conferencing (“VC”) / Other Audio-Visual Means (“OAVM”).

The Company is issuing this Corrigendum to the EGM Notice (“Corrigendum”) pursuant to the suggestions / comments received from Stock Exchange(s) in the following points of the Explanatory Statement annexed to the EGM Notice:

### **Item No 1. To issue Convertible Equity Warrants to Promoter Group of the Company and Non-Promoter Entities on preferential basis**

1. Point (iii) on page 15 & 16,
2. Point (xvi) on page 22 and
3. Point (xxiii) on page 24.

In respect of the aforesaid subject matters, the Members are requested to take note of the following changes:

#### **1. Changes made in Point (iii) on page 15 & 16: The company’s website link has been replaced with the direct link to the Valuation Report.**

SI No.	Existing	Replaced
1	<p>iii) Basis on which the price has been arrived at and justification for the price (including premium, if any)</p> <p>The valuation report dated March 03, 2026, is also available at the website of the Company at <a href="http://www.seil.co.in">www.seil.co.in</a>.</p>	<p>iii) Basis on which the price has been arrived at and justification for the price (including premium, if any)</p> <p>The valuation report dated March 03, 2026, is also available at the website of the Company at <a href="https://seil.co.in/uploads/9466-SEIL_Valuation_Report_1125.pdf">https://seil.co.in/uploads/9466-SEIL_Valuation_Report_1125.pdf</a>.</p>

#### **2. Changes made in Point (xvi) on page 22: Added the Details of persons to whom allotment on preferential basis have already been made during the year, in terms of number of securities as well as price.**

SI No.	Existing	Replaced								
2	<p>xvi) Number of persons to whom allotment on preferential basis have already been made during the year, in terms of number of securities as well as price.</p> <p>Except the preferential issue as proposed in the resolution as set in the accompanying Notice, the Company has not made any allotment on preferential basis during the current financial year 2025-26.</p>	<p>xvi) Number of persons to whom allotment on preferential basis have already been made during the year, in terms of number of securities as well as price.</p> <p>During the year, the Company allotted 4,95,87,272 Equity Shares at a price of Rs.11.00 per Equity Share (Face Value of Rs.1/- at a premium of Rs.10 per equity share) as given below:</p> <table border="1"> <thead> <tr> <th>S.No.</th> <th>Name</th> <th>Category</th> <th>No. of Equity Share Allotted</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table>	S.No.	Name	Category	No. of Equity Share Allotted				
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## **WORKS**



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		1.	Neo Special Credit Opportunities Fund	Non-promoter	1,32,23,636
		2.	Kolluri Impex Private Limited	Non-promoter	1,81,81,818
		3.	KGR Resources LLP	Non-promoter	1,81,81,818
		<b>Total</b>			<b>4,95,87,272</b>

**3. Changes made in Point (xxiii) on page 24: The company's website link has been replaced with the direct link to the Company Secretary's Certificate.**

SI No.	Existing	Replaced
3	<p><b>xxiii) Company Secretary's Certificate</b></p> <p>The certificate from B S S &amp; Associates, Practicing Company Secretaries, certifying that the Preferential Issue is being made in accordance with the requirements contained in the SEBI ICDR Regulations shall be made available for inspection by the Members during the meeting and will also be made available on the Company's website and will be accessible at link: <a href="http://www.seil.co.in">www.seil.co.in</a></p>	<p><b>xxiii) Company Secretary's Certificate</b></p> <p>The certificate from B S S &amp; Associates, Practicing Company Secretaries, certifying that the Preferential Issue is being made in accordance with the requirements contained in the SEBI ICDR Regulations shall be made available for inspection by the Members during the meeting and will also be made available on the Company's website and will be accessible at link: <a href="https://seil.co.in/uploads/9767-Compliance_Certificate04032026.pdf">https://seil.co.in/uploads/9767-Compliance_Certificate04032026.pdf</a></p>

**Members are requested to kindly take note of the amendments to the notice of EGM as specified in the corrigendum before casting their votes.**

This Corrigendum is being issued and circulated to the shareholders of the Company on March 25, 2026, and shall form an integral part of the EGM Notice dated March 04, 2026, and duly circulated on March 06, 2026. Accordingly, on and from the date hereof, the EGM Notice shall be read in conjunction with this Corrigendum. This Corrigendum is available on the website of the Company at [www.seil.co.in](http://www.seil.co.in) and will also be made available on websites of the stock exchanges i.e., NSE at [www.nseindia.com](http://www.nseindia.com) and BSE at [www.bseindia.com](http://www.bseindia.com). Except for the modifications set out in this Corrigendum, all other contents of the EGM Notice shall remain unchanged.

By Order of the Board of Directors  
For **Steel Exchange India Limited**  
Sd/-  
**Raveendra Babu M**  
Company Secretary  
M.No: A34409

Place: Hyderabad  
Date: March 25, 2026

## WORKS

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