



गेल (इंडिया) लिमिटेड

(भारत सरकार का उपक्रम – महारत्न कंपनी)

GAIL (India) Limited

(A Government of India Undertaking - A Maharatna Company)

पंजीकृत कार्यालय:

गेल भवन

16 भीकाएजी कामा प्लेस, आर.के. पुरम
नई दिल्ली-110066, इंडिया

Regd. Office:

GAIL BHAWAN

16 BHIKAJI CAMA PLACE, R.K. PURAM
NEW DELHI-110066, INDIA

फोन/PHONE: +91 11 2618 2955

फैक्स/FAX: +91 11 2618 2955

ई-मेल/Email: info@gail.co.in

ND/GAIL/SECTT/2026

25.03.2026

Listing Compliance

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1

G Block, Bandra-Kurla Complex

Bandra (East) Mumbai – 400051

Scrip Code: GAIL-EQ

Listing Compliance

BSE Limited

Floor 1, Phiroze Jeejeebhoy

Towers, Dalal Street

Mumbai – 400001

Scrip Code: 532155

Sub: Disclosure of event or information under Regulation 30 of SEBI LODR Regulations, 2015

Dear Sir / Madam,

Please find below disclosure pertaining to event or information as stipulated in Regulation 30 of SEBI (LODR) Regulations, 2015:

Acquisition – Equity investment in GAIL Global (USA) Inc.		
1	Name of the Target Company, details in brief such as size, turnover, etc.	Name: GAIL Global (USA) Inc. is wholly owned subsidiary of GAIL incorporated in USA Size/Turnover: GGUI Turnover on Standalone basis for Calendar Year 2025 is US\$7.6 Million
2	Whether the acquisition would fall within the related party transaction(s) and whether the promoter /promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	Acquisition will not fall under Related Party Transactions.
3	Industry to which the entity being acquired belongs	Oil and Gas
4	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	Equity investment

5	Brief details of any governmental or regulatory approvals required for the acquisition	Not applicable
6	Indicative time period for completion of the acquisition	As required by GGUI from time to time
7	Nature of consideration - whether Cash consideration or share swap and details of the same	Cash consideration for subscription of Equity
8	Cost of acquisition or the price at which shares are acquired	Face value of equity shares
9	Percentage of shareholding/ control acquired and/ or number of shares acquired	100%
10	Brief background about the entity acquired in terms of product/line of and business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>GAIL Global USA Inc. (GGUI) has 20% ownership in Shale Assets in Eagle Ford basin, Texas, USA. Currently the wells in these assets are under production.</p> <p>GAIL will infuse equity capital in GGUI upto US\$ 64 million in one and more tranches primarily towards reduction of GGUI's outstanding loan obligations for its shale assets in Eagle Ford basin.</p> <p>History of last 3 years turnover of GGUI on Standalone basis:</p> <p>Calendar Year 2025: US\$7.6 Million Calendar Year 2024: US\$11.6 Million Calendar Year 2023: US\$10.7 Million</p> <p><u>Country in which the acquired entity has presence:</u> USA</p>

It was approved by the Board of Directors of the Company in its meeting held today i.e. 25.03.2026 which commenced at 6.30 p.m. and concluded at 8.35 p.m.

Thanking you,
Yours faithfully,

(Deepak Asija)
Company Secretary

Copy to:

- 1 Deutsche Bank AG
The Capital, 14th Floor
C-70, G Block, Bandra Kurla Complex
Mumbai -400051
- 2 Beacon Trusteeship Limited
4C and D Siddhivinayak Chambers,
Gandhi Nagar, Opposite MIG Cricket club,
Bandra East, Mumbai -400051